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Company In Depth Fundamentals - Profile

Ticker: **SBUX US EQUITY**

Starbucks Corp (NASDAQ GS: SBUX, Currency: USD)

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Website: www.starbucks.com
 Number of Employees: 402,000
 Ticker: SBUX US

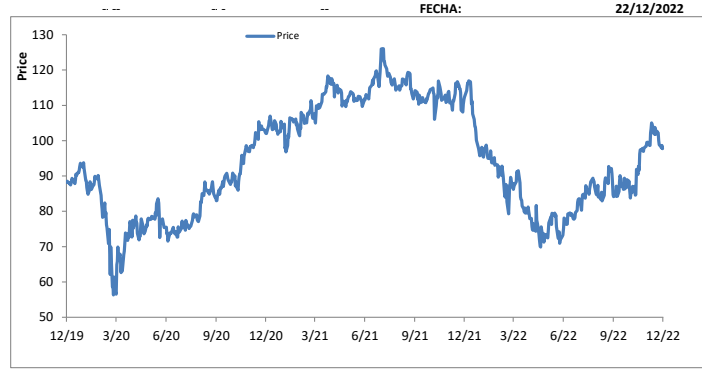
2401 Utah Avenue South Seattle, WA 98134 United States
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97.76 -0.91 (-0.92%)

Starbucks Corporation es el principal tostador, comercializador y minorista de cafés especiales. Ofrece cafés y téns envasados y en monodosís, ingredientes relacionados con las bebidas y bebidas listas para tomar, además de producir y vender bebidas de café embotelladas y una línea de helados. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	97.76	Market Cap (MM)	112,208.9
Open	98.45	Shares Out. (MM)	1,147.8
Previous Close	98.67	Float %	97.9%
Change	0.67	Shares sold short (MM)	14,021,713.0
Change %	0.68	Dividend Yield %	2.0
Day High/Day Low	98.6 / 96.2	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	117.8 / 68.4	P / Diluted EPS Before XO	
Volume (MM)	4.76	Beta	0.95
Avg. Vol - 3 mo (MM)	7.56		



Financial Information (Currency: USD, in mm)

Revenue - LTM	32,250.3	Cash & ST Invest.	3,183
EBIT - LTM	4,617.7	Total Assets	27,978.4
EBITDA - LTM	7,701.9	Total Debt	23,804.8
Net Income - LTM	3,281.6	Total Liabilities	36,677.1
Total Enterprise Value	132,839	Total Equity	-8,698.7
TEV/ Total Revenue	3.6 x	Cash from Operations - LTM	4,397.3
TEV/ EBITDA	15.2 x	Cash From Investing - LTM	-2,146.3
		Cash from Financing -LTM	-5,888.3

Company Notes

2016 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$12.300 from Merger/Acquisition Expense	A gain of \$2.400 from Sale of Business A gain of \$20.200 from Legal Expense A gain of \$67.800 from Sale of Investments
2015 A1 GAAP Net Income includes: (in millions): a pre-tax gain of \$377.000 from Merger & Acquisition a gain of \$0.040 per share from Tax Provision/Benefit a loss of \$0.030 per share from Early Extinguishment of Debt	2014 Q4 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.400 from Sale of Business A gain of \$67.800 from Sale of Investments
2015 Q4 GAAP Net Income includes, (in millions): a pre-tax loss of \$0.900 from Merger & Acquisition a gain of \$0.040 per share from Tax Provision/Benefit a loss of \$0.030 per share from Early Extinguishment of Debt	2014 Q1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$20.200 from Legal/Litigation/Settlement
2015 Q3 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$0.500 from Merger/Acquisition Expense	2013 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,784.100 from Legal Expense A gain of \$81.100 from Sale of Business
2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A Loss of \$0.600 from Merger/Acquisition Expense	2013 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,784.100 from Legal Expense A gain of \$-45.900 from Sale of Business
2015 Q1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$379.000 from Acquisition/Merger	2013 Q2 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$35.200 from Sale of Business
2014 A1 GAAP Net Income Includes: (in millions, pre-tax)	2011 A1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$30.200 from Sale of Properties

Key Board Members

Name	Title	Organization
Howard D Schultz	Co-Founder Founder Interim President/Interim Ceo Co-Founder	Maveron Llc Starbucks Foundation Starbucks Corporation Schultz Family Foundation
Joshua Cooper Ramo	Senior Editor:Time Magazine Co-Founder Board Member	Historic Tw Inc China Young Leaders Forum Fedex Corp
Melody Hobson	Board Member Chairman/President Chairman President/Co-Ceo Chairman Board Member Board Member Board Member Board Member Board Member Vice Chairman Trustee Board Member Board Member Board Member	Starbucks Corporation Ariel Investment Trust After-School Matters Inc Ariel Investments Llc Starbucks Corporation Bloomberg Philanthropies Jpmorgan Chase & Co Jpmorgan Chase Bank Na Chase Bank Usa Jpmorgan Chase Holdings Llc World Business Chicago Rockefeller Foundation Sundance Inst George Lucas Educational Fdn Chicago Public Education Fund
Satya Nadella	Chairman/Ceo Chairman Trustee Board Member	Microsoft Corp Business Council/The University Of Chicago Starbucks Corporation
Clara Shih	Pres:Electrical & Electronic Chairman/Co-Founder Board Member	Stanford Univ-Schl Engineering Hearsay Systems Inc Starbucks Corporation

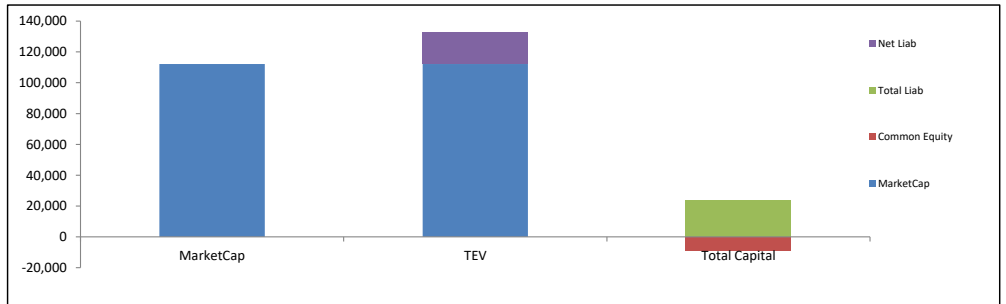
Ticker: SBUX US EQUITY
 Period Type: Annuals

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

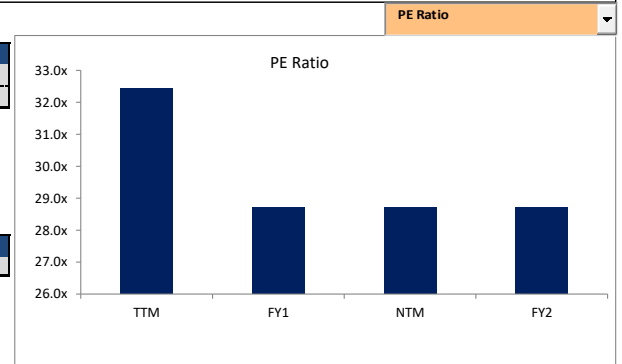
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals								LTM		Estimates	
For the Fiscal Period Ending	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022	02/10/2022	30/09/2023	30/09/2024	30/09/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	21,315.9	22,386.8	24,719.5	26,508.6	23,518.0	29,060.6	32,250.3	8,414.2	32,250.3	8,738.0	8,738.0	
<i>Growth Over Prior Year</i>	11.2%	5.0%	10.4%	7.2%	(11.3%)	23.6%	11.0%	11.0%	8.5%	8.5%	8.5%	
Gross Profit	6,742.6	6,834.6	7,316.6	7,488.1	5,059.1	8,391.0	8,371.1	8,371.1	--	--	--	
<i>Margin %</i>	31.6%	30.5%	29.6%	28.2%	21.5%	28.9%	26.0%	99.5%	--	--	--	
EBITDA	5,202.0	5,201.8	5,189.2	5,527.2	4,638.5	7,975.4	7,702.0	7,701.9	1,611.8	1,611.8	1,611.8	
<i>Margin %</i>	24.4%	23.2%	21.0%	20.9%	19.7%	27.4%	23.9%	91.5%	5.0%	18.4%	18.4%	
EBIT	4,171.9	4,134.7	3,883.3	4,077.9	1,561.7	4,872.1	4,617.8	4,617.7	1,275.0	1,275.0	1,275.0	
<i>Margin %</i>	19.6%	18.5%	15.7%	15.4%	6.6%	16.8%	14.3%	54.9%	4.0%	14.6%	14.6%	
Earnings from Cont. Ops.	2,818.9	2,884.9	4,518.0	3,594.6	924.7	4,200.3	3,283.4	3,283.3	--	--	--	
<i>Margin %</i>	13.2%	12.9%	18.3%	13.6%	3.9%	14.5%	10.2%	39.0%	--	--	--	
Net Income	2,817.7	2,884.7	4,518.3	3,599.2	928.3	4,199.3	3,281.6	3,281.6	876.2	876.2	876.2	
<i>Margin %</i>	13.2%	12.9%	18.3%	13.6%	3.9%	14.5%	10.2%	39.0%	2.7%	10.0%	10.0%	
Diluted EPS Excl. Extra Items	1.9	2.0	3.2	2.9	0.8	3.5	2.8	2.8	0.8	0.8	0.8	
<i>Growth Over Prior Year</i>	4.4%	3.7%	64.5%	(9.9%)	(72.9%)	348.1%	(20.1%)	(20.6%)	6.0%	6.0%	6.0%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	97.76
Shares Out.	1,147.80
Market Capitalization (USD)	112,208.93
- Cash & Short Term Investments	3,182.90
+ Total Debt	23,804.80
+ Pref. Equity	0.00
+ Total Minority Interest	7.90
= Total Enterprise Value (USD)	132,838.73
Book Value of Common Equity	-8,706.60
+ Pref. Equity	0.00
+ Total Minority Interest	7.90
+ Total Debt	23,804.80
= Total Capital	15,106.10



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	02/10/2022	02/10/2022	02/10/2022	02/10/2022	02/10/2022
TEV/Total Revenue	3.6x	3.6x	14.1x	14.1x	14.1x
TEV/EBITDA	15.2x	15.2x	17.6x	17.6x	17.6x
TEV/EBIT	25.1x	24.6x	21.8x	21.8x	21.8x
P/Diluted EPS Before Extra	29.8x	29.9x	--	--	--
P/BV	--	--	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	32.4x	28.7x	28.7x	28.7x
TEV / EBITDA	15.2x	17.6x	17.6x	17.6x
Price / CF	25.8x	20.7x	20.7x	20.7x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	2.0x	2.2x	2.2x	2.2x



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Period Type	Annuals

SBUX US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
Cost Of Goods Sold	9,731.40	10,668.40	11,497.00	13,198.60	14,573.30	15,552.20	17,402.90	19,020.50	18,458.90	20,669.60	23,879.20
Gross Profit	3,568.10	4,198.40	4,950.80	5,964.10	6,742.60	6,834.60	7,316.60	7,488.10	5,059.10	8,391.00	8,371.10
Selling General & Admin Exp.	590.50	3,470.60	971.10	1,196.70	772.50	779.10	1,330.20	1,363.90	1,313.30	1,332.40	1,609.80
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	550.30	621.40	709.60	893.90	980.80	1,011.40	1,247.00	1,377.30	1,431.30	1,441.70	1,447.90
Other Operating Expense/(Income)	429.90	431.80	189.00	272.50	817.40	909.40	856.10	669.00	752.80	744.80	695.60
Operating Expense., Total	1,570.70	4,523.80	1,869.70	2,363.10	2,570.70	2,699.90	3,433.30	3,410.20	3,497.40	3,518.90	3,753.30
Operating Income	1,997.40	(325.40)	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10	4,617.80
Interest Expense	32.70	28.10	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80	482.90
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	32.70	28.10	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80	482.90
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(94.40)	(123.60)	(142.70)	(372.50)	(108.00)	(275.30)	(2,067.00)	(719.30)	(39.70)	(954.60)	(97.00)
EBT Excl. Unusual Items	2,059.10	(229.90)	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90	4,231.90
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	2,059.10	(229.90)	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90	4,231.90
Income Tax Expense	674.40	(238.70)	1,092.00	1,143.70	1,379.70	1,432.60	1,262.00	871.60	239.70	1,156.60	948.50
Earnings from Cont. Ops.	1,384.70	8.80	2,067.70	2,759.30	2,818.90	2,884.90	4,518.00	3,594.60	924.70	4,200.30	3,283.40
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	0.90	0.50	(0.40)	1.90	1.20	0.20	(0.30)	(4.60)	(3.60)	1.00	1.80
Net Income	1,383.80	8.30	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30	3,281.60
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	1,383.80	8.30	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30	3,281.60
Abnormal Losses (Gains)	-	2,703.00	(90.40)	(274.90)	(5.40)	123.00	(1,263.90)	(130.20)	571.50	(474.60)	237.20
Tax Effect on Abnormal Items	-	(1,033.67)	8.17	96.22	1.89	(12.53)	500.17	29.55	(120.02)	99.67	(49.81)
NI to Common Excl. Extra Items	1,383.80	1,677.63	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,824.37	3,468.99
Per Share Items											
Basic EPS	0.92	0.01	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57	2.85
Basic EPS Excl. Extra Items	0.92	0.01	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57	2.85
Weighted Avg. Basic Shares Out.	1,508.80	1,498.50	1,506.30	1,495.90	1,471.60	1,449.50	1,382.70	1,221.20	1,172.80	1,177.60	1,153.30
Diluted EPS	0.90	0.01	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54	2.83
Diluted EPS Excl. Extra Items	0.90	0.01	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54	2.83
Weighted Avg. Diluted Shares Out.	1,546.00	1,524.50	1,526.30	1,513.40	1,486.70	1,461.50	1,394.60	1,233.20	1,181.80	1,185.50	1,158.50
Normalized Basic EPS	0.90	1.10	1.33	1.58	1.91	2.06	2.42	2.83	1.17	3.24	2.96
Normalized Diluted EPS	0.90	1.11	1.30	1.70	1.90	2.05	2.69	2.84	1.17	3.22	2.99
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	39.25	8,055.42	39.99	36.85	44.23	52.76	40.39	50.56	212.25	64.23	69.89
Supplemental Items											
EBITA	2,001.90	(317.70)	3,089.80	3,690.90	4,278.50	4,247.90	4,128.70	4,382.70	3,430.90	6,757.10	6,446.80
EBIT	1,997.40	(325.40)	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10	4,617.80
As Reported Total Revenue*	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
Effective Tax Rate %	32.75	-	34.56	29.30	32.86	33.18	21.83	19.52	20.59	21.59	22.41
Normalized Net Income	1,383.80	1,677.63	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,824.37	3,468.99
Interest Capitalized	3.20	10.40	6.20	3.60	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10	271.50
Stock-Based Comp., Total	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10	271.50

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Consolidated	Yes

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,188.60	2,575.70	1,708.40	1,530.10	2,128.80	2,462.30	8,756.30	2,686.60	4,350.90	6,455.70	2,818.40
Short Term Investments	848.40	658.10	135.40	81.30	134.40	228.60	181.50	70.50	281.20	162.20	364.50
Total Cash & ST Investments	2,037.00	3,233.80	1,843.80	1,611.40	2,263.20	2,690.90	8,937.80	2,757.10	4,632.10	6,617.90	3,182.90
Accounts & Notes Receivable	485.90	561.40	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00	1,175.50
Total Receivables	485.90	561.40	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00	1,175.50
Inventories	1,241.50	1,111.20	1,090.90	1,306.40	1,378.50	1,364.00	1,400.50	1,529.40	1,551.40	1,603.90	2,176.60
Prepaid Exp.	196.50	287.70	285.60	334.20	350.00	358.10	1,462.80	488.20	739.50	594.60	483.70
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	238.70	277.30	317.40	-	-	-	-	-	-	-	-
Total Current Assets	4,199.60	5,471.40	4,168.70	3,971.00	4,760.50	5,283.40	12,494.20	5,653.90	7,806.40	9,756.40	7,018.70
Net Property, Plant & Equipment	2,658.90	3,200.50	3,519.00	4,088.30	4,533.80	4,919.50	5,929.10	6,431.70	14,375.50	14,605.50	14,576.10
Long-term Investments	116.00	58.30	318.40	312.50	1,141.70	542.30	267.70	220.00	206.10	281.70	279.10
Deferred Charges, LT	-	967.00	903.30	1,180.80	885.40	795.40	134.70	1,765.80	1,789.90	1,874.80	1,799.70
Other Long-Term Assets	1,244.70	1,819.50	1,843.50	2,863.70	3,008.10	2,825.00	5,330.70	5,148.20	5,196.60	4,874.20	4,304.80
Total Assets	8,219.20	11,516.70	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60	27,978.40
LIABILITIES											
Accrued Exp.	1,133.80	4,053.40	1,514.40	1,755.30	1,999.10	1,934.50	2,409.30	2,418.30	1,856.70	2,745.50	2,898.80
Short-term Borrowings	-	-	-	-	400.00	-	349.90	-	2,937.50	2,250.20	3,169.70
Accounts Payable	398.10	491.70	533.70	684.20	730.60	782.50	1,179.30	1,189.70	997.90	1,211.60	1,441.40
Curr. Income Taxes Payable	-	-	-	-	-	-	102.80	1,291.70	98.20	348.00	-
Other Current Liabilities	677.90	832.20	990.60	1,208.60	1,417.20	1,503.70	1,642.90	1,269.00	1,456.50	1,596.10	1,641.90
Total Current Liabilities	2,209.80	5,377.30	3,038.70	3,648.10	4,546.90	4,220.70	5,684.20	6,168.70	7,346.80	8,151.40	9,151.80
Long-Term Debt	549.60	1,299.40	2,048.30	2,347.50	3,202.20	3,932.60	9,090.20	11,167.00	22,321.30	21,354.90	20,635.10
Unearned Revenue, Non-Current	-	-	-	-	-	4.40	6,775.70	6,744.40	6,598.50	6,463.00	6,279.70
Other Non-Current Liabilities	345.30	357.70	392.20	600.90	689.70	750.90	1,430.50	1,370.50	907.30	737.80	610.50
Total Liabilities	3,104.70	7,034.40	5,479.20	6,596.50	8,438.80	8,908.60	22,980.60	25,450.60	37,173.90	36,707.10	36,677.10
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	5.50	2.10	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70	7.90
Additional Paid In Capital	40.10	282.90	40.10	42.60	42.60	42.50	42.40	42.30	375.10	847.30	206.40
Retained Earnings	5,046.20	4,130.30	5,206.60	5,974.80	5,949.80	5,563.20	1,457.40	(5,771.20)	(7,815.60)	(6,315.70)	(8,449.80)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	22.70	67.00	25.30	(199.40)	(108.40)	(155.60)	(330.30)	(503.30)	(364.60)	147.20	(463.20)
Total Common Equity	5,114.50	4,482.30	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)	(8,698.70)
Total Equity	5,114.50	4,482.30	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)	(8,698.70)
Total Liabilities And Equity	8,219.20	11,516.70	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60	27,978.40
Supplemental Items											
Total Shares Out. on Filing Date	1,498.60	753.20	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00	1,147.90
Total Shares Out. on Balance Sheet Date	1,498.60	753.20	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00	1,147.90
Book Value/Share	3.41	5.95	3.52	3.92	4.03	3.81	0.89	(5.26)	(6.65)	(4.51)	(7.58)
Tangible Book Value	4,566.20	3,342.50	4,142.30	3,722.20	3,648.10	3,469.50	(3,414.30)	(10,504.80)	(11,954.40)	(9,348.40)	(12,146.00)
Tangible Book Value/Share	3.05	4.44	2.76	2.51	2.50	2.42	(2.61)	(8.87)	(10.19)	(7.92)	(10.58)
Total Debt	549.60	1,299.40	2,048.30	2,347.50	3,602.20	3,932.60	9,440.10	11,167.00	25,258.80	23,605.10	23,804.80
Net Debt	(1,487.40)	(1,934.40)	204.50	736.10	1,339.00	1,241.70	502.30	8,409.90	20,626.70	16,987.20	20,621.90
Total Minority Interest	5.50	2.10	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70	7.90
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	933.50	728.40	671.20	809.10	862.00	842.10	869.80	933.00	888.20	903.80	1,328.90
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	181.60	243.30	265.70	318.30	308.60	301.10	273.10	288.00	293.90	329.30	430.90
Other Inventory Accounts	126.40	139.50	154.00	179.00	207.90	220.80	257.60	308.40	370.80	370.80	416.80
Accum. Allowance for Doubtful Accts	5.60	5.70	6.70	10.80	9.40	9.80	8.00	6.70	27.10	25.60	27.20
Full Time Employees	160,000.00	238,000.00	191,000.00	238,000.00	254,000.00	277,000.00	291,000.00	346,000.00	349,000.00	383,000.00	402,000.00

Ticker: SBUX US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
TEV / LTM Total Revenue	Close	2.7x	1.8x	3.4x	4.5x	3.8x	3.5x	3.0x	4.3x	5.1x	5.2x	3.6x
	Average	3.0x	3.3x	3.7x	4.3x	4.5x	3.9x	3.6x	3.8x	3.9x	6.2x	4.3x
	High	3.8x	4.3x	4.0x	5.3x	5.0x	4.4x	4.0x	4.9x	5.1x	7.2x	5.3x
	Low	2.2x	2.5x	3.4x	3.3x	3.8x	3.5x	3.0x	3.0x	2.8x	5.1x	3.3x
TEV / LTM EBITDA	Close	14.2x	82.3x	14.8x	19.2x	15.5x	15.0x	14.4x	20.5x	25.8x	18.8x	15.2x
	Average	15.6x	17.5x	166.4x	18.6x	19.0x	16.2x	15.3x	18.1x	18.6x	31.6x	15.5x
	High	19.7x	170.1x	180.7x	22.9x	20.9x	18.2x	17.1x	23.2x	25.7x	36.5x	19.4x
	Low	11.2x	12.7x	14.8x	14.2x	15.5x	14.9x	13.1x	14.4x	13.5x	18.8x	12.2x
TEV / LTM EBIT	Close	18.3x	-	18.4x	24.1x	19.3x	18.9x	19.3x	27.7x	61.7x	28.9x	25.1x
	Average	20.6x	21.8x	18.4x	23.1x	23.9x	20.2x	19.2x	24.2x	25.3x	75.7x	23.8x
	High	26.0x	28.3x	18.4x	28.5x	26.4x	22.7x	21.5x	31.0x	61.5x	87.3x	29.8x
	Low	14.8x	16.4x	18.4x	17.7x	19.4x	18.5x	16.5x	19.2x	18.3x	28.9x	18.7x
Price / LTM EPS	Close	28.3x	35.0x	29.0x	34.1x	28.5x	26.3x	21.1x	31.1x	71.9x	35.0x	28.2x
	Average	32.2x	33.6x	34.3x	36.6x	34.0x	30.0x	27.3x	28.1x	28.4x	91.4x	28.6x
	High	40.3x	43.2x	37.1x	45.5x	37.3x	34.0x	30.2x	36.8x	71.9x	107.6x	36.3x
	Low	23.7x	25.1x	29.0x	27.8x	28.5x	26.3x	21.1x	20.4x	19.8x	35.0x	21.7x
Price / Book Value	Close	7.4x	6.5x	10.7x	14.8x	13.4x	14.1x	63.6x	--	--	--	--
	Average	8.4x	8.8x	6.4x	13.5x	14.8x	14.1x	14.9x	84.7x	--	--	--
	High	10.5x	11.3x	10.7x	16.8x	16.2x	16.0x	63.6x	110.9x	--	--	--
	Low	6.1x	6.5x	5.8x	10.3x	13.4x	12.9x	12.8x	61.4x	--	--	--
Price / Tangible Book Value	Close	8.3x	8.7x	13.6x	23.1x	21.7x	22.2x	--	--	--	--	--
	Average	9.3x	9.8x	8.6x	17.2x	23.1x	22.8x	23.1x	--	--	--	--
	High	11.6x	12.7x	13.6x	23.1x	25.3x	25.9x	25.5x	--	--	--	--
	Low	6.8x	7.4x	7.7x	13.1x	21.2x	20.7x	20.0x	--	--	--	--
Price / Cash Flow	Close	21.9x	19.9x	93.1x	23.1x	17.0x	18.3x	6.6x	21.4x	61.9x	22.2x	22.1x
	Average	22.9x	25.9x	19.8x	117.3x	23.1x	17.9x	19.0x	8.8x	19.6x	78.6x	18.2x
	High	28.6x	33.3x	93.1x	146.2x	25.3x	20.2x	21.0x	21.4x	61.9x	92.5x	23.0x
	Low	16.8x	19.4x	17.7x	23.1x	17.0x	16.2x	6.6x	6.4x	13.6x	22.2x	13.7x
TEV / LTM FCF	Close	42.8x	33.0x	--	35.5x	24.5x	28.5x	7.9x	33.3x	865.7x	29.4x	38.0x
	Average	34.2x	50.6x	32.3x	35.5x	35.4x	25.8x	29.6x	10.6x	33.6x	1098.8x	24.1x
	High	42.8x	65.2x	35.0x	35.5x	38.9x	29.2x	32.7x	33.3x	865.7x	1294.6x	38.0x
	Low	25.1x	33.0x	29.3x	35.5x	24.5x	23.4x	7.9x	7.6x	21.2x	29.4x	18.2x
Dividend Yield	Close	1.4	2.3	1.5	1.2	1.6	2.0	2.3	1.7	2.0	2.0	2.4
	Average	1.1	1.2	2.3	1.2	1.2	1.5	1.9	1.8	1.9	1.6	2.5
	High	1.5	2.3	2.6	1.5	1.6	2.0	2.3	2.4	2.6	2.0	3.3
	Low	0.9	0.9	1.5	0.9	1.1	1.3	1.7	1.3	1.6	1.3	2.0

Ticker:	SBUX US EQUITY
Period Type	Quarters

SBUX US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	29/03/2020	28/06/2020	27/09/2020	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022	03/04/2022	03/07/2022	02/10/2022
Profitability											
Return on Assets	15.0%	5.4%	3.8%	2.3%	3.6%	9.6%	13.8%	14.9%	15.4%	14.5%	11.1%
Return on Capital	37.7%	13.8%	11.4%	6.7%	8.7%	19.0%	25.6%	29.4%	29.8%	28.4%	21.9%
Return on Equity	--	--	--	--	--	--	--	--	--	--	--
Margin Analysis											
Gross Margin	21.3%	4.7%	24.9%	27.2%	27.8%	31.0%	29.2%	26.4%	24.3%	27.4%	25.7%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	23.0%	19.5%	19.7%	18.9%	20.6%	26.3%	27.4%	27.1%	26.1%	25.0%	23.9%
EBIT Margin	14.7%	8.7%	6.6%	5.4%	7.4%	14.6%	16.8%	16.9%	16.3%	15.3%	14.3%
Earnings from Cont. Ops Margin	8.1%	-16.7%	9.0%	13.5%	14.8%	19.9%	18.2%	14.6%	12.4%	15.9%	14.2%
Net Income Margin	5.5%	-16.1%	6.3%	9.2%	9.9%	15.4%	21.7%	10.1%	8.8%	11.2%	10.4%
Normalized Net Income Margin	6.4%	-12.8%	9.6%	10.8%	10.9%	15.4%	14.4%	11.0%	9.3%	12.0%	11.2%
Free Cash Flow Margin	-28.8%	-17.7%	18.5%	22.4%	8.4%	18.8%	12.7%	18.1%	-3.8%	10.3%	6.6%
Asset Turnover											
Total Asset Turnover	1.2x	1.0x	1.0x	0.8x	0.9x	0.9x	1.0x	1.0x	1.1x	1.1x	1.1x
Fixed Asset Turnover	2.6x	2.3x	2.3x	1.6x	1.7x	1.9x	2.0x	2.1x	2.2x	2.2x	2.2x
Accounts Receivable Turnover	32.4x	28.8x	26.7x	25.8x	26.2x	30.3x	31.9x	31.6x	33.3x	31.1x	30.5x
Inventory Turnover	13.3x	12.0x	12.0x	12.7x	12.3x	12.5x	13.1x	13.9x	13.2x	12.7x	12.6x
Short Term Liquidity											
Current Ratio	0.7x	0.9x	1.1x	1.1x	1.1x	1.0x	1.2x	0.8x	0.8x	0.8x	0.8x
Quick Ratio	0.4x	0.6x	0.8x	0.8x	0.8x	0.7x	0.9x	0.6x	0.5x	0.5x	0.5x
Cash from Ops. To Curr Liab	0.3x	0.5x	0.6x	0.7x	0.6x	0.6x	0.8x	0.5x	0.4x	0.4x	0.3x
Ave. Davs Sales Out.	11.2x	12.6x	13.6x	14.1x	13.9x	12.0x	11.6x	11.7x	11.1x	11.9x	11.9x
Ave. Davs Inventory Out.	27.4x	30.3x	30.4x	28.6x	29.6x	29.1x	28.3x	28.0x	29.2x	28.8x	28.8x
Ave. Davs Pavaible Out.	19.5x	19.5x	21.5x	21.7x	20.1x	18.5x	19.8x	19.9x	19.0x	20.7x	19.7x
Ave. Cash Conversion Cycle	19.1x	23.4x	22.5x	21.6x	23.4x	22.6x	20.2x	18.5x	20.2x	20.9x	21.0x
Long Term Solvency											
Total Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
Total Debt/Capital	149.0%	150.4%	144.7%	146.4%	148.2%	140.6%	129.1%	155.2%	154.2%	156.8%	157.6%
LT Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
LT Debt/Capital	125.5%	130.4%	127.8%	131.7%	139.9%	126.8%	116.8%	139.2%	134.2%	141.0%	136.6%
Total Liabilities/Total Assets	97.3%	102.1%	101.5%	100.1%	104.0%	96.6%	91.0%	98.4%	98.8%	100.9%	98.4%
EBIT / Interest Exp.	4.91x	-5.83x	4.47x	7.57x	8.59x	13.13x	12.29x	10.22x	7.97x	10.52x	9.54x
FRITDA / Interest Fxn.	17.55x	0.30x	11.18x	14.18x	15.32x	19.83x	18.69x	16.92x	14.56x	16.84x	15.52x
(EBITDA-CAPEX) / Interest Exp.	8.86x	-2.84x	8.42x	11.49x	12.50x	16.85x	14.67x	13.30x	10.73x	13.40x	11.16x
Total Debt/EBITDA	3.33x	5.08x	5.45x	5.68x	4.79x	3.30x	2.96x	2.89x	3.04x	2.98x	3.09x
Net Debt/EBITDA	2.95x	4.25x	4.45x	4.48x	3.98x	2.62x	2.13x	2.40x	2.56x	2.58x	2.68x
Altman Z Score	2.48	2.09	2.32	2.53	2.93	3.38	3.57	3.54	3.01	2.88	2.93
Growth Over Prior Year											
Total Revenue	(4.9%)	(38.1%)	(8.1%)	(4.9%)	11.2%	77.6%	31.3%	19.3%	14.5%	8.7%	3.3%
Gross Profit	(26.6%)	(89.9%)	(18.7%)	(10.1%)	45.1%	1,060.1%	54.4%	15.8%	0.2%	(3.9%)	(9.4%)
EBITDA	1.0%	(97.5%)	(3.6%)	(12.8%)	41.8%	6,061.4%	61.3%	14.0%	(1.6%)	(7.8%)	(13.7%)
FRITDA	(0.8%)	(177.8%)	(6.3%)	(16.9%)	56.5%	(874.0%)	88.5%	16.6%	(3.3%)	(9.3%)	(16.2%)
EBIT	(43.2%)	(162.8%)	(48.5%)	(25.1%)	102.6%	(311.5%)	165.5%	28.9%	(3.9%)	(13.0%)	(19.3%)
Earnings from Cont. Ops.	(50.7%)	(149.4%)	(51.1%)	(29.7%)	103.0%	(270.2%)	349.4%	31.2%	2.4%	(20.8%)	(50.2%)
Net Income	(50.5%)	(149.4%)	(51.1%)	(29.8%)	100.8%	(270.0%)	349.4%	31.1%	2.3%	(20.9%)	(50.2%)
Normalized Net Income	(48.8%)	(155.0%)	(30.8%)	(22.7%)	91.3%	(318.8%)	96.2%	21.3%	(2.3%)	(17.8%)	(19.9%)
Diluted EPS before Extra	(47.2%)	(151.8%)	(50.7%)	(28.4%)	100.0%	(267.2%)	351.5%	30.2%	3.6%	(18.6%)	(49.0%)
Accounts Receivable	33.7%	11.4%	0.5%	(2.2%)	(6.5%)	3.4%	6.4%	16.1%	13.8%	25.8%	25.1%
Inventory	3.4%	4.4%	1.4%	4.5%	0.8%	(2.2%)	3.4%	11.3%	27.7%	37.8%	35.7%
Net PP&E	138.7%	134.5%	123.5%	(2.5%)	(3.3%)	(2.0%)	1.6%	1.6%	3.3%	1.6%	(0.2%)
Total Assets	55.8%	39.5%	52.8%	8.1%	3.2%	1.2%	6.9%	(3.8%)	2.3%	(4.5%)	(10.9%)
Tangible Book Value	26.8%	50.4%	14.9%	9.8%	(0.4%)	(15.3%)	(22.2%)	4.9%	10.7%	16.5%	33.6%
Common Equity	49.5%	99.5%	25.2%	17.0%	1.6%	(21.1%)	(31.8%)	6.9%	14.6%	27.4%	63.6%
Cash from Ops.	(448.7%)	(131.4%)	34.5%	(0.0%)	(164.9%)	(575.6%)	7.0%	1.9%	(81.7%)	(77.7%)	(77.7%)
Capital Expenditures	(12.1%)	(12.6%)	(34.4%)	(17.8%)	(11.1%)	(11.1%)	40.3%	28.6%	40.6%	25.4%	12.7%
Levered Free Cash Flow	7,149.2%	(201.8%)	96.7%	4.8%	(132.5%)	(288.7%)	(9.5%)	(3.8%)	(152.3%)	(40.4%)	(46.6%)
Unlevered Free Cash Flow	367.8%	(511.5%)	339.2%	2.7%	(101.4%)	(171.8%)	(24.1%)	(10.7%)	(2,926.4%)	(68.3%)	(101.7%)
Dividend per Share	13.9%	13.9%	9.8%	119.5%	9.8%	9.8%	8.9%	(45.6%)	8.9%	8.9%	8.2%

CAGR Over Two Years											
Total Revenue	(0.3%)	(18.2%)	(0.8%)	0.9%	2.8%	4.8%	9.9%	6.5%	12.9%	38.9%	16.5%
Gross Profit	(14.0%)	(67.8%)	(8.6%)	(1.0%)	3.2%	8.3%	17.0%	7.0%	20.5%	234.0%	18.3%
EBITDA	5.4%	(83.7%)	3.6%	11.9%	19.6%	23.2%	24.7%	(0.3%)	18.1%	653.7%	18.0%
EBITA	5.2%	--	1.1%	12.8%	24.6%	28.6%	32.9%	(1.5%)	23.0%	--	25.7%
FRIT	(20.6%)	--	(23.6%)	(5.2%)	7.3%	15.2%	17.0%	(1.7%)	39.5%	--	46.3%
Earnings from Cont. Ops.	(29.8%)	--	(27.9%)	(9.5%)	0.0%	(8.3%)	48.3%	(4.0%)	44.2%	--	49.6%
Net Income	(29.5%)	--	(27.9%)	(9.6%)	(0.3%)	(8.3%)	48.2%	(4.0%)	43.3%	--	49.6%
Normalized Net Income	(29.5%)	--	(19.8%)	(7.5%)	(1.1%)	9.7%	16.5%	(3.1%)	36.7%	--	25.4%
Diluted EPS before Extra	(22.8%)	--	(23.2%)	(6.8%)	2.8%	(6.9%)	49.1%	(3.4%)	43.9%	--	51.8%
Accounts Receivable	4.0%	1.5%	12.9%	10.9%	11.8%	7.4%	3.4%	6.6%	3.2%	14.1%	15.4%
Inventory	4.1%	6.8%	5.2%	4.2%	2.1%	1.0%	2.4%	7.8%	13.4%	16.0%	18.4%
Net PP&F	62.1%	59.7%	55.7%	54.3%	51.9%	51.6%	50.7%	(0.5%)	(0.1%)	(0.2%)	0.7%
Total Assets	25.1%	30.2%	10.3%	22.5%	26.8%	18.8%	27.8%	2.0%	2.8%	(1.7%)	(2.4%)
Tangible Book Value	567.6%	336.8%	97.6%	31.3%	12.4%	12.8%	(5.5%)	7.3%	5.0%	(0.7%)	1.9%
Common Equity	--	--	--	65.6%	23.3%	25.5%	(7.6%)	11.9%	7.9%	0.3%	5.6%
Cash from Ops.	--	--	(58.0%)	(12.2%)	50.5%	22.3%	17.1%	0.9%	--	--	(14.1%)
Capital Expenditures	(11.8%)	(13.8%)	(22.1%)	(13.3%)	(11.6%)	(11.9%)	(4.0%)	2.8%	11.8%	5.6%	25.8%
Levered Free Cash Flow	1,056.5%	--	(61.8%)	(11.9%)	--	38.6%	33.4%	0.4%	(58.8%)	--	(30.5%)
Unlevered Free Cash Flow	125.8%	--	(70.0%)	(19.1%)	--	71.9%	82.6%	(4.2%)	(37.7%)	--	--
Dividend per Share	16.9%	6.7%	11.8%	58.1%	11.8%	11.8%	9.3%	9.3%	9.3%	9.3%	8.5%
CAGR Over Three Years											
Total Revenue	4.2%	(9.3%)	2.9%	3.6%	3.4%	5.9%	8.9%	6.7%	6.6%	6.1%	7.6%
Gross Profit	(6.6%)	(51.8%)	(3.3%)	(0.0%)	2.4%	6.3%	8.9%	4.3%	2.2%	4.1%	4.4%
EBITDA	1.1%	(69.7%)	2.6%	7.2%	16.4%	17.6%	20.1%	12.6%	17.1%	11.9%	10.3%
EBITA	(1.1%)	(163.3%)	(0.1%)	6.6%	20.1%	21.0%	24.4%	14.1%	14.5%	14.5%	13.9%
EBIT	(19.5%)	(187.7%)	(18.3%)	(6.5%)	8.5%	12.8%	15.7%	5.1%	3.4%	4.9%	3.3%
Earnings from Cont. Ops.	(20.8%)	(199.4%)	(20.8%)	(34.9%)	(0.0%)	10.6%	32.6%	2.4%	0.8%	(12.7%)	3.1%
Net Income	(20.5%)	(199.4%)	(20.7%)	(34.9%)	(0.0%)	10.6%	32.7%	2.4%	0.6%	(12.7%)	3.0%
Normalized Net Income	(16.5%)	(198.6%)	(8.4%)	(12.7%)	(1.7%)	8.6%	8.1%	1.3%	(1.5%)	(0.4%)	2.8%
Diluted EPS before Extra	(14.6%)	(207.3%)	(15.1%)	(30.4%)	6.0%	16.7%	38.6%	4.2%	3.1%	(11.0%)	4.3%
Accounts Receivable	6.0%	3.7%	0.5%	1.4%	0.4%	2.2%	10.7%	12.6%	12.5%	13.2%	10.2%
Inventory	4.1%	5.3%	4.4%	3.9%	3.0%	3.7%	4.6%	6.5%	10.0%	12.0%	12.5%
Net PP&E	47.5%	45.6%	43.0%	38.8%	36.4%	35.7%	35.1%	34.2%	33.6%	32.7%	31.4%
Total Assets	24.5%	26.1%	26.9%	17.4%	17.4%	19.7%	9.1%	13.0%	18.0%	10.5%	13.3%
Tangible Book Value	(260.6%)	(260.1%)	(261.4%)	(359.3%)	254.1%	152.8%	44.8%	21.8%	11.8%	14.0%	6.1%
Common Equity	(210.3%)	(213.8%)	(212.7%)	(211.2%)	(217.6%)	(219.4%)	(265.7%)	43.1%	20.3%	26.1%	11.8%
Cash from Ops.	(243.4%)	(168.0%)	10.9%	0.0%	24.8%	12.9%	(43.5%)	(7.7%)	(25.4%)	2.6%	(0.3%)
Capital Expenditures	3.3%	(0.6%)	(11.3%)	(8.9%)	(11.5%)	(12.9%)	(5.2%)	(1.1%)	3.2%	(0.9%)	1.3%
Levered Free Cash Flow	(335.9%)	(198.6%)	24.2%	2.5%	(451.5%)	26.0%	(49.1%)	(9.3%)	131.0%	4.6%	(1.7%)
Unlevered Free Cash Flow	111.7%	(243.1%)	41.1%	0.2%	(141.2%)	44.4%	(59.1%)	(16.4%)	22.0%	(2.1%)	(138.1%)
Dividend per Share	17.9%	17.9%	14.5%	44.2%	14.5%	7.7%	10.8%	10.8%	10.8%	10.8%	8.9%
CAGR Over Five Years											
Total Revenue	5.6%	(7.9%)	4.8%	4.7%	6.0%	7.4%	7.4%	7.0%	7.6%	7.6%	8.1%
Gross Profit	(1.5%)	(33.5%)	(0.1%)	1.7%	4.1%	7.1%	4.7%	3.4%	3.4%	4.6%	4.8%
EBITDA	4.3%	(49.6%)	2.9%	5.6%	9.4%	11.9%	8.6%	6.9%	7.6%	9.6%	8.5%
EBITA	3.1%	(178.7%)	1.1%	--	--	13.4%	9.4%	--	7.9%	10.8%	9.5%
EBIT	(8.9%)	(195.7%)	(10.4%)	(2.9%)	2.7%	7.8%	3.8%	0.8%	0.3%	4.4%	3.2%
Earnings from Cont. Ops.	(8.1%)	(201.6%)	(9.7%)	(2.0%)	2.8%	8.9%	17.1%	1.7%	0.7%	5.7%	2.2%
Net Income	(7.9%)	(201.6%)	(9.7%)	(2.0%)	2.8%	8.9%	17.1%	1.6%	0.7%	5.7%	2.2%
Normalized Net Income	(5.1%)	(196.9%)	(2.9%)	0.8%	4.3%	9.2%	7.6%	2.9%	1.7%	11.5%	3.9%
Diluted EPS before Extra	(3.2%)	(207.2%)	(5.2%)	2.9%	7.5%	13.7%	22.5%	6.2%	5.2%	10.9%	7.1%
Accounts Receivable	7.5%	5.5%	4.2%	3.0%	3.4%	4.0%	4.1%	3.6%	4.8%	7.7%	6.2%
Inventory	7.1%	6.3%	3.5%	3.4%	3.1%	3.2%	3.1%	6.1%	7.7%	9.5%	9.8%
Net PP&E	30.3%	29.5%	28.6%	28.4%	27.2%	26.7%	26.4%	26.7%	26.2%	25.2%	24.3%
Total Assets	17.7%	17.8%	18.8%	18.3%	17.8%	16.3%	17.0%	15.5%	15.3%	14.2%	14.3%
Tangible Book Value	(231.2%)	(233.9%)	(232.4%)	(231.4%)	(237.7%)	(231.1%)	(226.0%)	(233.4%)	(235.5%)	(232.2%)	(234.3%)
Common Equity	(204.6%)	(208.0%)	(206.1%)	(205.7%)	(208.5%)	(203.5%)	(198.0%)	(207.8%)	(209.4%)	(208.2%)	(209.8%)
Cash from Ops.	(218.8%)	(186.1%)	9.0%	2.3%	10.0%	10.1%	1.2%	4.1%	(18.9%)	1.6%	0.1%
Capital Expenditures	2.9%	2.4%	(0.8%)	(0.5%)	(0.8%)	(1.3%)	3.4%	6.3%	6.6%	1.8%	2.0%
Levered Free Cash Flow	(245.9%)	(211.1%)	13.4%	3.0%	21.3%	14.4%	0.3%	3.5%	(217.4%)	1.5%	(1.5%)
Unlevered Free Cash Flow	(354.2%)	(243.5%)	10.7%	(0.5%)	(182.0%)	15.6%	(7.0%)	0.5%	29.8%	(7.8%)	(151.3%)
Dividend per Share	20.7%	20.7%	17.6%	35.1%	17.6%	17.6%	14.4%	14.4%	14.4%	14.4%	12.1%

Ticker: SBUX US EQUITY SBUX US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
Revenue	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
Company Operated Retail	10,534.50	11,793.20	12,977.90	15,197.30	16,844.10	17,650.70	19,690.30	21,544.40	19,164.60	24,607.00	26,576.10
Licensed Stores	1,554.70	1,713.10	1,881.30	2,103.50	2,317.60	2,381.10	2,652.20	2,875.00	2,327.10	2,683.60	3,655.50
CPG, Foodservice and Other	1,210.30	1,360.50	1,588.60	1,861.90	2,154.20	2,355.00	2,377.00	2,089.20	2,026.30	1,770.00	2,018.70
Beverages	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021	02/10/2022
For the Fiscal Period Ending											
Revenue	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60	32,250.30
North America	9,936.00	11,000.80	11,980.50	13,293.40	14,795.40	15,620.00	16,748.60	18,259.00	16,296.20	20,447.90	23,370.80
International	1,292.20	1,398.90	1,546.00	2,395.90	2,938.80	3,240.20	5,551.20	6,190.70	5,230.60	6,921.60	6,940.10
721.40	917.00	1,129.60	1,216.70	1,124.90	1,124.90	958.70	122.40	66.30	66.20	97.50	95.80
208.60	390.10	496.90	525.80	524.30	311.30	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

